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Altamont Capital Partners is a private equity firm with over \$2.0 billion of capital under management, focused primarily on making long term, control investments in middle market businesses. We are often drawn to companies undergoing a transition, either operational or strategic, which we believe we can help navigate. Our approach relies on partnering with strong management, supporting the business with our considerable resources, and bringing a constructive and pragmatic mindset to drive significant long-term value.

## TARGET INVESTMENT CRITERIA

### COMPANY SIZE

- Up to \$50M in EBITDA (including unprofitable businesses)

### EQUITY INVESTMENT

- \$15M to \$100M+

### TRANSACTION TYPES

- Flexible structure to fit the situation
- Long term investment horizon
- Expertise in complicated situations, including founder transitions, corporate carve-outs, build-ups, turn-arounds and others

### INDUSTRIES

- Business services
- Consumer
- Financial services
- Healthcare
- Industrial
- Retail, restaurants, & franchising
- Technology

# Portfolio Companies

## CONSUMER



### ROBERT ALLEN DURALEE GROUP

Market-leading designer and distributor of fabrics and home furnishing products (June 2011)



### TALL TREE FOODS (AKA RICHARD'S / BLUE RIBBON / KLEMENT'S / THE JANUARY COMPANY)

Four regional food brands united under the banner of Tall Tree Foods (July 2013)



### DAKINE

Well-respected technical products/outdoor gear brand in the U.S. and Europe (July 2013)



### MERVIN MANUFACTURING

Leading snowboard and action sports company (November 2013)



### HUF\*

Leading branded apparel company in the action sports category (October 2014)



### BRIXTON

Leading branded apparel company in the action sports category (November 2014)



### FOX HEAD

Market-leading performance motorcross brand (December 2014)



### HYBRID APPAREL

Market-leading, full service design, development, sourcing, and apparel distribution company (December 2014)



### MAXI

Leading manufacturer of premium-quality, frozen poultry products (December 2016)

## RETAIL, RESTAURANTS & FRANCHISING



### TACALA / BOOM FOODS

Largest Taco Bell franchisee located in the Southeast. Boom is a large Sonic franchisee in the Southeast (December 2012)



### BILLABONG

Leading global surfwear company (July 2013)



### COTTON PATCH CAFE

Scratch-made Southern food restaurant chain (February 2015)



### EXCEL FITNESS

Largest Planet Fitness franchisee in Texas, operating fitness clubs throughout the Dallas, Austin, Tulsa and NW Arkansas markets (February 2016)

## INDUSTRIALS



### CASCADE WINDOWS\*

Leading designer and manufacturer of vinyl windows (November 2012)



### OMNIPLEX\*

Government services business providing background checks and physical security services (December 2012)



### DOUGLAS PRODUCTS

Leading manufacturer and distributor of specialty chemical products for pest management, thermal fluids, and sanitary sewer applications (June 2015)



### COLORADO BOXED BEEF COMPANY

Leading distributor of beef, pork, poultry, and seafood products based in Lakeland, FL (June 2017)

## FINANCIAL SERVICES



### J.D. BYRIDER

Specialty financial services company and one of the largest used car sales operators in the U.S. (May 2011)



### MCLARENS

Leading global property loss adjustment and claims management business (September 2011)



### META FINANCIAL GROUP\*

Regional commercial and consumer bank with a prominent prepaid card services business (May 2012)



### WUNDERLICH\*

Financial advisory, brokerage, equity research and investment banking firm (December 2013)



### CELESTITE\*

Leading insurance managing general agency focused on the non-standard auto market (March 2014)



### ACCESS INSURANCE

Full-service managing general agency and market leader in non-standard auto insurance (December 2015)

### KUVARE

### KUVARE

Insurance holding company offering life insurance and annuity solutions to middle-market customers (October 2016)

## HEALTHCARE

### MODERNHEALTH

### MODERN HEALTH\*

Specialty infusion and specialty drug distribution for complex therapies with high service needs (July 2012)



### LEGACY ER & URGENT CARE

Free-standing emergency room/urgent care business operating clinics in North Texas (October 2014)



### CHE SENIOR PSYCHOLOGICAL SERVICES

Provider of behavioral health services to senior patients (March 2015)



### SEQUEL YOUTH AND FAMILY SERVICES

Provider of behavioral health services to children and adults (September 2017)

\* Former portfolio company