

Investment Team

Chase Beeler

Iain Bridges

Steve Brownlie

Greg Corkran

Randall Eason

Melissa Kennedy Francis

Sam Gaynor

Casey Lynch

Kevin Mason

Jesse Rogers

Alex Rolfe

Greg Ruiz

Keoni Schwartz

William Slater

Kristin Horne Johnson

Managing Director

Capital Markets and Business Development

kjohnson@altamontcapital.com

650.264.7737

Pete Meyerdirk

Principal

Capital Markets and Business Development

pmeyerdirk@altamontcapital.com

650.264.7758

400 Hamilton Avenue, Suite 230

Palo Alto, CA 94301

650.264.7750

www.altamontcapital.com

Altamont Capital Partners is a private equity firm with over \$2.0 billion of capital under management, focused primarily on making long term, control investments in middle market businesses. We are often drawn to companies undergoing a transition, either operational or strategic, which we believe we can help navigate. Our approach relies on partnering with strong management, supporting the business with our considerable resources, and bringing a constructive and pragmatic mindset to drive significant long-term value.

TARGET INVESTMENT CRITERIA

COMPANY SIZE

- Up to \$50M in EBITDA (including unprofitable businesses)

EQUITY INVESTMENT

- \$15M to \$100M+

TRANSACTION TYPES

- Flexible structure to fit the situation
- Long term investment horizon
- Expertise in complicated situations, including founder transitions, corporate carve-outs, build-ups, turn-arounds and others

INDUSTRIES

- Business services
- Consumer
- Financial services
- Healthcare
- Industrial
- Retail, restaurants, & franchising
- Technology

Portfolio Companies

CONSUMER



ROBERT ALLEN DURALEE GROUP

Market-leading designer and distributor of fabrics and home furnishing products (June 2011)



TALL TREE FOODS (AKA RICHARD'S / BLUE RIBBON / KLEMENT'S / THE JANUARY COMPANY)

Four regional food brands united under the banner of Tall Tree Foods (July 2013)

DAKINE



Well-respected technical products/outdoor gear brand in the U.S. and Europe (July 2013)



MERVIN MANUFACTURING

Leading snowboard and action sports company (November 2013)



HUF*

Leading branded apparel company in the action sports category (October 2014)



BRIXTON

Leading branded apparel company in the action sports category (November 2014)



FOX HEAD

Market-leading performance motorcross brand (December 2014)



HYBRID APPAREL

Market-leading, full service design, development, sourcing, and apparel distribution company (December 2014)



MAXI

Leading manufacturer of premium-quality, frozen poultry products (December 2016)

RETAIL, RESTAURANTS & FRANCHISING



TACALA / BOOM FOODS

Largest Taco Bell franchisee located in the Southeast. Boom is a large Sonic franchisee in the Southeast (December 2012)



BILLABONG*

Leading global surfwear company (July 2013)



COTTON PATCH CAFE

Scratch-made Southern food restaurant chain (February 2015)



EXCEL FITNESS

Largest Planet Fitness franchisee in Texas, operating additional PF franchisees in Arkansas, Oklahoma, North Carolina and Virginia (February 2016)

* Former portfolio company

INDUSTRIALS



CASCADE WINDOWS*

Leading designer and manufacturer of vinyl windows (November 2012)



OMNIPLEX*

Government services business providing background checks and physical security services (December 2012)



DOUGLAS PRODUCTS

Leading manufacturer and distributor of specialty chemical products for pest management, thermal fluids, and sanitary sewer applications (June 2015)



COLORADO BOXED BEEF COMPANY

Leading distributor of beef, pork, poultry, and seafood products based in Lakeland, FL (June 2017)

FINANCIAL SERVICES



J.D. BYRIDER

Specialty financial services company and one of the largest used car sales operators in the U.S. (May 2011)



MCLARENS

Leading global property loss adjustment and claims management business (September 2011)



META FINANCIAL GROUP*

Regional commercial and consumer bank with a prominent prepaid card services business (May 2012)



WUNDERLICH*

Financial advisory, brokerage, equity research and investment banking firm (December 2013)



CELESTITE*

Leading insurance managing general agency focused on the non-standard auto market (March 2014)



ACCESS INSURANCE

Full-service managing general agency and market leader in non-standard auto insurance (December 2015)



KUVARE

Insurance holding company offering life insurance and annuity solutions to middle-market customers (October 2016)

HEALTHCARE



MODERN HEALTH*

Specialty infusion and specialty drug distribution for complex therapies with high service needs (July 2012)



INTUITIVE HEALTH (FKA LEGACY ER & URGENT CARE)

Free-standing emergency room/urgent care business operating clinics in North Texas (October 2014)



CHE SENIOR PSYCHOLOGICAL SERVICES

Provider of behavioral health services to senior patients (March 2015)



SEQUEL YOUTH AND FAMILY SERVICES

Provider of behavioral health services to children and adults (September 2017)