

Capital Markets and Business Development

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Altamont Capital Partners is a private equity firm with over \$4 billion of capital under management, focused primarily on making long term, control investments in middle market businesses. We are often drawn to companies undergoing a transition, either operational or strategic, which we believe we can help navigate. Our approach relies on partnering with strong management, supporting the business with our considerable resources, and bringing a constructive and pragmatic mindset to drive significant long-term value.

TARGET INVESTMENT CRITERIA

COMPANY SIZE

- Up to \$100M in EBITDA (including unprofitable businesses)

EQUITY INVESTMENT

- \$15M to \$150M+

TRANSACTION TYPES

- Flexible structure to fit the situation
- Long term investment horizon
- Expertise in complicated situations, including founder transitions, corporate carve-outs, build-ups, turn-arounds and others

INDUSTRIES

- Business services
- Consumer
- Financial services
- Healthcare
- Industrial
- Restaurants & Multi-Unit

Current Portfolio Companies

INDUSTRIALS

- Bishop Lifting Products, Inc.** www.Lifting.com
Market leading distributor and fabricator of “below-the-hook” lifting solutions (Feb-22)
- WAVE ELECTRONICS**
Value-added distributor of connected home, audio/video and residential security products (Mar-21)
- SPG**
Vertically-integrated provider of protective packaging products (Dec-20)
- BAYOU**
Leading provider of pipeline coatings and insulation solutions (Sep-18)
- DOUGLAS PRODUCTS**
Leading manufacturer and distributor of specialty chemical products for pest management, plant health and sanitary sewer applications (Jun-15)

MULTI-UNIT / CONSUMER SERVICES

- Service Minds**
Leading residential provider of electrical, HVAC, and plumbing services and franchisee of Mister Sparky, One Hour Heating & AC, and Benjamin Franklin Plumbing (Feb-22)
- ALAMO**
Leading operator and franchisor of dine-in movie theaters in the US (Jun-18)
- OTTOM PATCH**
Scratch-made Southern food restaurant chain (Feb-15)
- TACOLA**
Largest Taco Bell franchisee located in the Southeast (Dec-12)

CONSUMER

- juiceplus+**
Direct seller of whole food-based nutritional products (Nov-18)
- HYBRID**
Leading full-service design, sourcing, and apparel distributor (Dec-14)
- Brixton**
Lifestyle apparel brand with multiple inspirations, including art, music and surf (Oct-14)
- TALL TREE**
Food holding company consisting of regional brands Richard’s, Blue Ribbon*, Klement’s and The January Company (Jul-13)
- MERWIN**
Leading snowboard and action sports company (Nov-13)

FINANCIAL SERVICES

- FLEMING RE**
Capital solutions provider focused on reinsurance offerings for small and mid-sized P&C companies across the US, Bermuda, and Europe / UK (May-22)
- HORIZON INVESTMENTS**
Asset management platform providing modern goals-based investment solutions to financial advisors (Nov-21)
- KINETIC ADVANTAGE**
Floorplan finance platform, focused on serving independent auto dealers (Nov-20)
- ACCELERANT**
Vertically-integrated commercial lines insurance platform focused on the US and UK/EU markets (Feb-19)
- K U V A R E**
Middle market life and annuity insurance platform (Oct-16)
- EMBARK**
Full-service managing general agency platform (Dec-15)
- byrider**
Specialty finance and leading used car sales operator in the US (May-11)

HEALTHCARE

- Amplify HEALTH**
Pharmaceutical contract commercial services organization (Jan-19)
- Gracent**
Provider of behavioral health services to children and adults (Sep-17)
- CHE Behavioral Health**
Provider of behavioral health services to senior patients (Mar-15)
- INTUITIVE HEALTH**
Free-standing emergency room and urgent care centers (Oct-14)

BUSINESS SERVICES

- Cornerstone SOLUTIONS**
Provides contract negotiation, advisory and information services to mid-size banks and credit unions (Sep-20)
- 101**
Leading provider of eco-friendly, waste management services for food processors and retailers (Aug-22)

Exited Portfolio Companies

