Altamont

Capital Markets and Business Development

Kristin Johnson, Managing Director of Business Development kjohnson@altamontcapital.com

Pete Meyerdirk, Managing Director of Capital Markets pmeyerdirk@altamontcapital.com

> Investment Team Jesse Rogers Randall Eason Keoni Schwartz Sam Gaynor Kevin Mason Chase Beeler Kabir Mundkur Wande Olabisi Jun Liang Wyatt Brothers Rebecca Deubler Jordan Mallen James Allen Kate Bender

400 Hamilton Avenue, Suite 230 Palo Alto, CA 94301 650.264.7750 www.altamontcapital.com Altamont Capital Partners is a private equity firm with over \$4 billion of capital under management, focused primarily on making long term, control investments in middle market businesses. We are often drawn to companies undergoing a transition, either operational or strategic, which we believe we can help navigate. Our approach relies on partnering with strong management, supporting the business with our considerable resources, and bringing a constructive and pragmatic mindset to drive significant long-term value.

TARGET INVESTMENT CRITERIA

| • \$15M to \$150M+ |
|--|
| Flexible structure to fit the situation |
| Long term investment horizon |
| Expertise in complicated situations, including founder transitions, corporate carve-outs, build-ups, turn-arounds and others |
| Business services |
| • Consumer |
| Financial services |
| Industrial |
| Restaurants & Multi-Unit |
| |

Portfolio Companies



Current Portfolio Companies

INDUSTRIALS



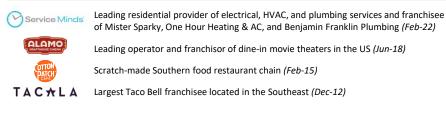
Market leading distributor and fabricator of "below-the-hook" lifting solutions (Feb-22)

Value-added distributor of connected home, audio/video and residential security products (*Mar-21*)

Vertically-integrated provider of protective packaging products (Dec-20)

Leading provider of pipeline coatings and insulation solutions (Sep-18)

MULTI-UNIT / CONSUMER SERVICES



CONSUMER



MERVIN TMADE

Premium beaded frozen novelty manufacturer and brand (Nov-23)

US+ Direct seller of whole food-based nutritional products (Nov-18)

D Leading full-service design, sourcing, and apparel distributor (Dec-14)

Lifestyle apparel brand with multiple inspirations, including art, music and surf (Oct-14)

Food holding company consisting of regional brands Richard's, Blue Ribbon*, Klement's and The January Company (Jul-13)

Leading snowboard and action sports company (Nov-13)

FINANCIAL SERVICES

| HADRON | Hybrid insurance carrier providing technology, services, and balance sheet capital capacity to managing general underwriters (<i>Oct-23</i>) |
|-----------------------|--|
| AUGMENT | Reinsurance brokerage providing innovative capital solutions for P&C carriers (Jul-23) |
| >FLEMING RE | Capital solutions provider focused on reinsurance offerings for small and mid-sized P&C companies across the US, Bermuda, and Europe / UK (May-22) |
| | Asset management platform providing modern goals-based investment solutions to financial advisors (Nov-21) |
| | Floorplan finance platform, focused on serving independent auto dealers (Nov-20) |
| ACCELERANT | Vertically-integrated commercial lines insurance platform focused on the US and UK/EU markets (<i>Feb-19</i>) |
| KUVARE | Middle market life and annuity insurance platform (Oct-16) |
| EMBARK | Full-service managing general agency platform (Dec-15) |
| byrider | Specialty finance and leading used car sales operator in the US (May-11) |
| HEALTHCARE | |
| | |

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BUSINESS SERVICES



Leading provider of eco-friendly, waste management services for food processors and retailers (Aug-22)

Cornerstone

Provides contract negotiation, advisory and information services to mid-size banks and credit unions (Sep-20)

Exited Portfolio Companies

